

SEPT. 8-11, 2025 Indianapolis, IN

AGENDA



Sept. 8



Sept. 9



Sept. 10



Sept. 11



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THE

GREENBRIER

COMPANIES





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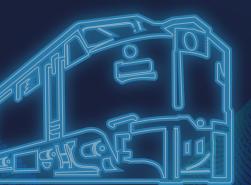
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Sunday, September 7

4:30 -7:00 PM 5:30-7:00 PM

Reception Desk Welcome Reception





Monday, September 8



6:30-7:15 AM	Indy Canal Walk/Run	
7:30-8:30 AM	Networking Breakfast	
7:30 AM - 7:00 PM	Registration Desk	
8:30 AM	Welcome - Truck Equipment Kickoff!	
8:45 AM	The Economy and the Commercial Vehicle Market	
9:15 AM	FTR's Class 8 Market Outlook	
9:45 AM	Roadblocks & Routes: Navigating Trade and Supply Chain Shifts	
10:30 AM	Networking Break	
11:00 AM	FTR's Trailer Market Outlook	
11:30 AM	CV Market Crossroads: An Analyst's Take on What's Ahead	
12:00 PM	Networking Lunch	
1:00 PM	Truck Equipment Keynote	
1:30 PM	The Used Truck Market: Stability or Speed Bumps Ahead?	
2:00 PM	FTR's Medium-Duty Outlook	
2:30 PM	Networking Break	
2:45 PM	Emissions Regulations: In Overdrive or Reverse?	
3:45 PM	How Fleets Are Adapting to Today's Market Realities	
4:30-5:30 PM	Evening Break	
5:30 PM	Truck Industry Evening Reception	

Tuesday, September 9



6:30-7:15 AM	Indy Canal Walk/Run	
7:30-8:30 AM	Networking Breakfast	
7:30-8:30 AM	Women in Transportation Meet & Greet	
7:30 AM - 4:30 PM	Registration Desk	
8:30 AM	Welcome - Truck Freight Kick-off!	
8:45 AM	The FTR Economic Outlook	
9:30 AM	The Road Ahead: FTR's Outlook for Truck Freight	
10:00 AM	Carriers' Perspectives on the Freight Market	
10:30 AM	Networking Break	
11:00 AM	Insights from Wall Street on Trucking and Logistics	
11:30 AM	Shippers' Views on a Changing Market	
11:00 AM	Breakout Session: Economically Derived Demand - Trucks and Trailers Edition	
11:30 AM	Breakout Session: 2024/2025 Trailer Dealer Survey Trends* NEW FOR 2025	
12:00 PM	Networking Lunch	
1:00 PM	Truck Freight Keynote	
1:30 PM	Brokers' POV from the Middle of the Market	
2:00 PM	How Washington is Changing the Truck Freight Market	
2:45 PM	Networking Break	
3:00 PM	How's LTL Reclassification Going So Far?	
3:45 PM	Trucking's Next Gear: What Lies Ahead?	
3:00 PM	Breakout Session: FTR Shippers & Trucking Conditions Index	
3:30 PM	Breakout Session: Port Freight Flow Trends or Carload/Intermodal Price Benchmarking	
4:00 PM	Breakout Session: Market Intelligence 101/Market Intel Audit/Market Intel Implementation	
4:30-5:30 PM	Evening Break	
5:30 PM	Greenbrier Title Reception	

Wednesday, September 10



6:30-7:15 AM	Indy Canal Walk/Run	
7:30-8:30 AM	Networking Breakfast	
7:30-8:30 AM	Women in Transportation Meet & Greet	
7:30 AM - 7:00 PM	Registration Desk	
8:30 AM	Welcome - Rail Freight Kick-off	
8:45 AM	A Rail Perspective on the Economy	
9:30 AM	Riding the Rails: FTR's Outlook for Rail Freight	
10:00 AM	Is a Pivot to Growth Bad for Investors?	
10:30 AM	Networking Break	
10:45 AM	Growing Intermodal Amid a Trade War	
11:30 AM	Effects of a Washington Shake-up	
11:00 AM	Breakout Session: Economically Derived Demand - Rail Edition	NEW FOR 2025*
11:30 AM	Breakout Session: A Deep Dive Into the Driver Pool - FMCSA Data Trends	
12:00 PM	Networking Lunch	
1:00 PM	Rail Freight Keynote	
1:45 PM	Shift in Freight Patterns and Impact on Rail	
2:30 PM	Networking Break	
3:00 PM	Chemicals and Petro: Can the Growth Continue?	4000
3:45 PM	Agriculture in a Shifting Global Environment	
3:00 PM	Breakout Session: Chassis Market Indicators	NEW FOR 2025*
3:30 PM	Breakout Session: FTR Rail Shippers & Intermodal Competitive Index	
4:15 PM	What's Stopping You From Shipping by Rail?	
4:30-5:30 PM	Evening Break	
5:30 PM	TrinityRail - Rail Industry Reception	

Thursday, September 11



6:30-7:15 AM	Indy Canal Walk/Run
7:30-8:30 AM	Networking Breakfast
7:30 AM -4:00 PM	Registration Desk
8:30 AM	Welcome - Rail Equipment Kick-off
8:45 AM	Rail Leasing Keynote
9:30 AM	FTR's Perspective on Rail Equipment
10:00 AM	Money Behind the Markets
10:45 AM	Networking Break
11:00 AM	Exploring Growth in the MRO Environment
11:30 AM	Shippers Insights in Equipment Demand
12:00 PM	Networking Lunch
1:00 PM	Rail Equipment Keynote
1:45 PM	Supplier Panel: Navigating the Trade Environment
2:30 PM	Networking Break
3:00 PM	Covered Hoppers: Half Loaded or Half Empty?
3:30 PM	The Economics of Smaller Car Types
4:00 PM	Tank Cars: Opportunities and Risks in Liquid Bulk